2019–2020 OPERATIONS MANUAL

CLUB FIELD HOCKEY

2018-2019 UNC Sport Club of the Year

Sport Clubs P.L.U.S.  Play... Lead... Unite... Serve

http://campusrec.unc.edu/sport-clubs
Important Contact Information

Sport Programs Staff

<table>
<thead>
<tr>
<th>Name</th>
<th>Title</th>
<th>Office Phone</th>
<th>Cell Phone</th>
<th>Email</th>
</tr>
</thead>
<tbody>
<tr>
<td>TORI HOOKER</td>
<td>Senior Assistant Director</td>
<td>(919) 843-4768</td>
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<td><a href="mailto:tleighc@email.unc.edu">tleighc@email.unc.edu</a></td>
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<tr>
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</tr>
<tr>
<td>BRENNA WORTHAM</td>
<td>Sport Programs Intern</td>
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<tr>
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<tr>
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</tr>
<tr>
<td>ZOE QUIRK-ROYAL</td>
<td>2nd Year Grad. Assistant Athletic Trainer</td>
<td></td>
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<tr>
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<td>1st Year Grad. Assistant Athletic Trainer</td>
<td></td>
<td></td>
<td><a href="mailto:jlw126@live.unc.edu">jlw126@live.unc.edu</a></td>
</tr>
</tbody>
</table>

Sport Clubs Executive Board

Blake Johnson
Executive Board President | Men’s Soccer – wbjohns@live.unc.edu

Abigail Blanchard
Executive Board Member | Softball - abiblanc@live.unc.edu

Madison Burns
Executive Board Member | Quidditch – burnsma@live.unc.edu

Don Fejfar
Executive Board Member | Men’s Water Polo – donlukef@live.unc.edu

Mark Morrison
Executive Board Member | Men’s Basketball - mark9498@live.unc.edu

Shreyas Pyati
Executive Board Member | Triathlon - spyati@live.unc.edu

Location & Mailing Address

UNC Sport Club Office
Attention: (Your Club Name Goes Here)
101 Student Recreation Center, CB #8610
Chapel Hill, NC 27599-8610
Fax: (919) 962-3621 | Phone: (919) 843-7529
Mission & Vision

Sport Programs Mission Statement
Sport Programs is an entity within Campus Recreation that encompasses Sport Clubs and Intramural Sports. We exist to provide competitive, recreational, and instructional opportunities in an inclusive environment, aimed at promoting a healthy and active lifestyle. Sport Programs develops leaders through participation and student employment.

A Sport Club is a university recognized student organization formed by individuals with a common interest in a sport. The primary goals of this program are member recruitment and retention, student leadership, involvement, and participation. Each club is formed, organized, governed, and administered by the student membership of that particular club.

Campus Recreation Mission Statement
Campus Recreation provides a diverse and intentional recreational program in a safe, inclusive, and accessible environment which enhances the social, mental, and physical well-being of the entire University community.

Campus Recreation Vision
Through involvement in Campus Recreation as an active participant or employee, every member of the University community will achieve an enhanced quality of life. This vision will be achieved as a result of our commitment to the following principles:

- **Self-Awareness**
  Create a better understanding of self and others through experiential opportunities

- **Wellness**
  Encourage healthy, active lifestyles through a variety of educational and recreational opportunities

- **Ethics & Integrity**
  Promote an environment in which participants and employees practice sportsmanship and ethical decision-making

- **Equity & Inclusion**
  Provide fully accessible and inclusive recreational services and facilities

- **Leadership**
  Develop and enhance leadership skills through participation and employment

- **Innovation**
  Prioritize creative and strategic use of knowledge, trends, and resources to enhance recreational facilities and services

- **Engagement**
  Promote socially responsible behavior and encourage life-long engagement in a balanced, quality lifestyle

Sport Clubs Operations Manual
The Sport Clubs Operations Manual has been created to assist sport club officers and members in the administration of their club. Each officer should be familiar with the manual’s content, and this information should be readily available to all sport club members. The manual should clarify and state clearly the Sport Clubs program policies and procedures for student officers, members, advisors, and coaches. It is the responsibility of club leaders and officers to convey the contents of this manual to all individuals associated with their respective club. Questions and concerns regarding this manual should be directed to the Sport Programs Staff.

Sport club participation is solely a voluntary privilege. Club members must recognize and acknowledge that Campus Recreation does not offer personal health insurance options for its participants. Club members must fully realize and understand that there are inherent risks associated with participation in any sport club event or physical activity.
Sport clubs are meant to be a learning experience for the individual members through their participation and leadership opportunities. Club members should have opportunities for involvement in club functions such as fundraising, public relations and marketing, member recruitment, program organization and management, fiscal management, and event operations. Involvement in a sport club can contribute to and enhance an individual’s ongoing educational development.

2019-2020 Sport Clubs

- Aikido
- Badminton
- Ballroom Dance
- Baseball
- Basketball (M)
- Basketball (W)
- Beach Volleyball
- Bass Fishing
- Cheerleading (All-Girl)
- Climbing
- Crew (M)
- Cross Country/Track
- Equestrian
- Field Hockey
- Flag Football
- Golf
- Gymnastics
- Ice Hockey
- Judo
- Jump Rope
- Lacrosse (W)
- Marathon
- Modernextension
- Quidditch
- Racquetball
- Rugby (M)
- Rugby (W)
- Sailing
- Ski and Snowboard Team
- Soccer (M)
- Soccer –Blue (W)
- Soccer- White (W)
- Softball
- Squash
- Swimming
- Table Tennis
- Taekwondo
- Team Handball (M)
- Team Handball (W)
- Tennis
- Triathlon
- Ultimate Blue (M)
- Ultimate Blue (W)
- Ultimate White (M)
- Ultimate White (W)
- Volleyball (M)
- Volleyball (W)
- Water Polo (M)
- Water Polo (W)
- Waterski and Wakeboard

Forming a New Sport Club

Eligibility

Admission to the UNC Sport Clubs program takes place once annually early in the spring semester (January/February). Prospective Student Organizations can submit an application to join the program if:

1. The student organization has been officially recognized by the UNC Office of Student Life & Leadership for at least one year prior to the submission of the application.
2. The student organization does not duplicate or closely resemble current clubs in our program, unless there is an active affiliation between the similar clubs (i.e. A & B Clubs).
3. The student organization can be characterized as a sport or recreational activity.

*** Note: Meeting the conditions above only allows a student organization to be eligible to apply to join the Sports Clubs program, and it does not guarantee admission into the program.

Application process

1. Contact Sport Programs professional staff with your intent to apply and to receive any updated instructions.
2. Applications must be submitted electronically by the deadline posted on the Campus Recreation website.
3. Applications must contain all of the following:
a. Organization Vision and Growth Strategy (may be the same one submitted to the Office of Student Life & Leadership for Official University Recognition).
b. Current membership roster with Names, PID, Status (Undergraduate/Graduate Student, Faculty/Staff, Community Member) and Year in School (if applicable).
c. Current list of officers with Names, Position, and Contact Information (phone/email).
d. Proposed annual budget including all revenue and expenditures.
e. Proposed facility needs (practices, rehearsals, games, events, tournaments, etc.). Please include the preferred days, times, and facilities for all facility needs.
f. One page summary of the potential benefits to the club from inclusion into the Sport Clubs program, as well as the benefits to the Sport Clubs program if the club is admitted.

4. Applications must be submitted through the Heel Life Sport Club Application.

Admission

If a student organization meets the criteria above and submits an application to join the Sport Clubs program by the posted deadline, the following procedures refer to admission:

1. Student organizations must present their application in person before the Sport Clubs Executive Board, a student advisory board represented of a variety of clubs.
2. The Sport Clubs Executive Board will vote on admission and relay the results to Sport Programs Staff and prospective club representatives. A simple majority is required for admission. Admission to the program is at the sole discretion of the Executive Board.
3. Clubs that are not granted admission are eligible to re-apply the following year as long as the criteria for submitting an application are still met.
4. Clubs that are granted admission must adhere to the following steps to gain full membership into the Sport Clubs program:
   a. Active membership will begin on August 1st of the fall semester which follows acceptance into the program. Clubs will not be eligible for any facility usage, funding, or other benefits of the Sport Clubs program until this date, with the exception of summer marketing through Campus Recreation and Sport Clubs campaigns.
   b. The student organization must agree to send current and/or new officers to an Officer Transition Meeting following acceptance into the program, and must immediately upon acceptance provide Sport Programs Staff with contact information for all officers.
   c. As a new member, the student organization will be placed in the Conditional Tier of the Sport Clubs Classification System, and it must remain in good standing until the annual reclassification process. During the reclassification process, the organization will either gain full admission into the program and be placed in one of the three program tiers, or the club, upon not fulfilling the requirements of full admission, will be disassociated with the program.
   d. The student organization will not be eligible for Sport Clubs funding through the annual budget allocation process during their first academic year in the Conditional Tier.

Membership Eligibility

All Sport Club guidelines regarding membership eligibility are in place to protect the rights and safety of each prospective participant, and they are designed to provide fair and equal opportunity for all persons eligible to participate in sport club activities.
1. All full-time and currently enrolled undergraduate and graduate students at the University of North Carolina at Chapel Hill are eligible to compete with and gain membership into a Campus Recreation sponsored sport club. All students must be given the opportunity to join or try out for a sport club at least once an academic year.

2. Part-time students (less than 9 hours per semester) who have paid the appropriate fees and possess a Recreation Membership are eligible to participate in a sport club.

3. Faculty and staff members who have paid the appropriate fees and possess a Recreation Membership are eligible to participate in a sport club if it is allowed by the club’s national governing body.

4. Only full-time and currently enrolled students may be club officers and serve on the Sport Clubs Executive Board.

5. Each club member must complete a Participant Waiver, have that document on file with the Sport Programs Office, and be listed on the club’s official roster (also on file at the Sport Clubs Office) before he/she is recognized as an official member of a sport club. Participant Waivers are available on IMLeagues.

6. Intercollegiate athletes are eligible for membership in a sport club without restrictions due to intercollegiate team affiliation.

7. All clubs are required to ensure that all of their members remain eligible in conjunction with Conference, Regional, State, NIRSA, NCAA or other association guidelines. Certifications of eligibility may be required for club members, and this can typically be handled with the help of the Registrar’s Office.

**Sport Club Re-Affiliation Process & Expectations**

Each club will be required to meet a set of guidelines and expectations to stay in compliance with the Sport Clubs Program. Clubs will not receive their annual budget allocations until all tasks have been completed. Each year clubs need to do the following to be considered an active Sport Club:

1. Be recognized by the Office of Student Life & Leadership (SLL) as an official UNC Student Organization and complete the necessary steps to renew the club’s affiliation with the UNC Sport Clubs program.

2. Review and understand the UNC Sport Clubs policies, procedures, and expectations as detailed in the 2019-2020 Sport Clubs Operations Manual.

3. Have two officers (President and Treasurer) in attendance at the Sport Clubs Officer Orientation in August.

4. Meet individually with the Sport Programs Staff at least once each semester to discuss club goals, expectations, officer contacts, club event schedule, as well as discuss program policies and procedures.

5. Submit a completed club roster, Participant Waiver, and Medical Information forms for all club members through IMLeagues.


7. Maintain accurate record of current club finances by documenting income and expense transactions regularly.

8. Have at least 2 active members designated as Risk Management Officers that are certified in CPR/First Aid/AED and in attendance at all club practices and events.

9. Submit an event and/or competition schedule to the Sport Programs Staff.

10. Submit all required travel paperwork including travel itineraries and travel insurance forms one week prior to travel.

11. Actively participate in the Sport Clubs PLUS program and embody these values as a Sport Club: Play, Lead, Unite, and Serve.

12. Attend leadership workshops offered in order to improve club leadership and personal/professional development for club members.
13. Understand and share with club members the policy prohibiting alcohol at any sport club-related event.
14. Understand and share with club members the policy prohibiting hazing of other current or prospective club members.
15. Not engage or endorse any form of hazing, discrimination, or harassment within your club.
16. Maintain complete equipment inventory records.
17. Arrange facility reservations for club functions (practices, competitions, meetings, etc.) with the Sport Programs staff.
18. Honor facility reservations and facility usage agreements as agreed upon (practices, competitions, meetings, etc.).
19. Maintain regular and effective communication with the Sport Programs Office and administrators.
20. Check on a weekly basis the club’s mailbox located at the Student Recreation Center.
21. Represent the University of North Carolina, the Campus Recreation Department, and the Sport Clubs program in a positive manner at all times.

*The above responsibilities should be considered guidelines and not a complete listing of the club officers’ duties. Anything pertaining to the relationship between the club and the Sport Programs Office is the responsibility of the club officers.*

**Sport Clubs Organizational Structure**

**2019–2020 UNC Sport Clubs Tiers**

The rationale for a tier system is to best meet the wide variety of needs (programmatic, financial, operational, etc.) of an extremely diverse sport clubs program. Certain clubs have greater needs than others, and the goal is to try to better allocate our limited resources. We have also increased expectations for those clubs with greater needs. For example, clubs that are eligible to earn more money through our budget allocation process will also be required to raise more money than clubs eligible for a lesser percentage of funds. On the other hand, clubs with lower financial needs will not have to raise as much money.

<table>
<thead>
<tr>
<th><strong>BLUE TIER</strong></th>
<th><strong>WHITE TIER</strong></th>
<th><strong>BLACK TIER</strong></th>
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</thead>
<tbody>
<tr>
<td>Ballroom</td>
<td>Basketball (Men's)</td>
<td>Aikido</td>
</tr>
<tr>
<td>Baseball</td>
<td>Basketball (Women's)</td>
<td>Badminton</td>
</tr>
<tr>
<td>Cheerleading</td>
<td>Beach Volleyball</td>
<td>Bass Fishing</td>
</tr>
<tr>
<td>Crew</td>
<td>Climbing</td>
<td>Golf</td>
</tr>
<tr>
<td>Cross Country/Track</td>
<td>Field Hockey</td>
<td>Marathon</td>
</tr>
<tr>
<td>Equestrian</td>
<td>Jump Rope</td>
<td>Modernextension</td>
</tr>
<tr>
<td>Gymnastics</td>
<td>Quidditch</td>
<td>Sailing</td>
</tr>
<tr>
<td>Ice Hockey</td>
<td>Racquetball</td>
<td>Table Tennis</td>
</tr>
<tr>
<td>Lacrosse</td>
<td>Rugby (Men's)</td>
<td>Triathlon</td>
</tr>
<tr>
<td>Rugby (Women's)</td>
<td>Soccer (Men's)</td>
<td>Waterski &amp; Wakeboard</td>
</tr>
<tr>
<td>Soccer (Women's White)</td>
<td>Soccer (Women's Blue)</td>
<td></td>
</tr>
<tr>
<td>Swimming</td>
<td>Softball</td>
<td></td>
</tr>
<tr>
<td>Tennis</td>
<td>Squash</td>
<td></td>
</tr>
<tr>
<td>Ultimate (Men's Blue)</td>
<td>Taekwondo</td>
<td></td>
</tr>
<tr>
<td>Ultimate (Women's Blue)</td>
<td>Team Handball (Men's)</td>
<td>Flag Football</td>
</tr>
<tr>
<td>Volleyball (Women's)</td>
<td>Team Handball (Women's)</td>
<td>Judo</td>
</tr>
<tr>
<td>Water Polo (Men's)</td>
<td>Ultimate (Men's White)</td>
<td>Ski &amp; Snowboard</td>
</tr>
<tr>
<td>Water Polo (Women's)</td>
<td>Ultimate (Women's White)</td>
<td></td>
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</table>

**CONDITIONAL TIER**

<table>
<thead>
<tr>
<th>Tennis</th>
<th>Squash</th>
<th>Taekwondo</th>
<th>Team Handball (Men's)</th>
<th>Team Handball (Women's)</th>
<th>Ultimate (Men's White)</th>
<th>Ultimate (Women's White)</th>
<th>Volleyball (Men's)</th>
</tr>
</thead>
</table>
Notes

- Clubs can transition from any one tier to any other tier depending on noted conditions being fulfilled or not fulfilled; however, movement between tiers will be limited to just the annual reclassification period in April (see exception below).
- The Conditional Tier includes all first-year clubs, clubs that are on probation, and clubs that fail to meet the minimum standards of at least the Black Tier. Clubs may be moved to the Conditional tier at any time during the year. Clubs in the Conditional Tier can only remain in that tier for one year. If after one year, minimum tier standards are not being met or a club is still on probation then that club will be removed from the Sport Clubs Program.
- The Sport Clubs program reserves the right to evaluate a club on possible “extenuating circumstances”.

<table>
<thead>
<tr>
<th>Category</th>
<th>Blue</th>
<th>White</th>
<th>Black</th>
<th>Conditional</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Roster Size</strong></td>
<td>Must maintain a roster of at least 20 full time student members</td>
<td>Must maintain a roster of at least 15 full time student members</td>
<td>Must maintain a roster of at least 10 full time student members</td>
<td>Must maintain a roster of at least 10 full time student members</td>
</tr>
<tr>
<td><strong>National Association Requirements</strong></td>
<td>Must be a member of a national sports affiliate or governing body</td>
<td>Must be a member of a national or regional sports affiliate or governing body</td>
<td>Must be a member of a national, regional, or state sports affiliate or governing body</td>
<td>Pending qualifying tier</td>
</tr>
<tr>
<td><strong>Competition Level</strong></td>
<td>Must strive to compete for a national championship</td>
<td>Must strive to compete for a national or regional/conference championship</td>
<td>State and/or local participation</td>
<td>Pending qualifying tier</td>
</tr>
<tr>
<td><strong>Competition Requirements</strong></td>
<td>Must compete in at least 10 days of regional or national competition per academic year</td>
<td>Must compete in at least 5 days of regional or national competition per academic year</td>
<td>Must participate in at least 1 seminar/workshop/tournament/showcase/demonstration</td>
<td>Pending qualifying tier</td>
</tr>
<tr>
<td><strong>Travel</strong></td>
<td>Must travel outside the region at least once per year (region = NC and bordering states) &amp; must travel to 3 away competitions</td>
<td>Must travel out-of-state once or at least attend 3 away competitions</td>
<td>No travel requirements</td>
<td>Pending qualifying tier</td>
</tr>
<tr>
<td><strong>Fundraising Amount</strong></td>
<td>Must fundraise at least 150% of their annual sport club student fee allocation</td>
<td>Must fundraise at least 100% of their annual sport club student fee allocation</td>
<td>Must fundraise at least 50% of their annual sport club student fee allocation</td>
<td>Must fundraise at least 50% of their annual sport club student fee allocation, if funding is received</td>
</tr>
<tr>
<td><strong>Funding Possible</strong></td>
<td>Eligible for approximately 65% of the Sport Clubs Program’s annual budget allocation</td>
<td>Eligible for approximately 25% of the Sport Clubs Program’s annual budget allocation</td>
<td>Eligible for approximately 10% of the Sport Clubs Program’s annual budget allocation</td>
<td>First year Sport Clubs will be eligible to participate in the budget allocation process assuming they are at least in Very Good compliance standing. Any club on probation will not be eligible to participate in the budget allocation process.</td>
</tr>
</tbody>
</table>

**Sport Clubs Executive Board**

The Executive Board is comprised of five to six students who are current members of active, University recognized sport clubs. Executive Board members are selected to serve one-year terms, but may be chosen to serve one additional year (total term = two years). Each sport club may only have one member on the Executive Board. New members are selected each spring. The Executive Board will advise the Sport Programs administrative staff on all matters pertaining to the administration of the program.
Responsibilities

- Recognition of new clubs and membership within the Sport Clubs program
- All major club disciplinary issues
- Review and evaluation of Sport Clubs policies and procedures
- The annual budget allocation process
- Publicity and promotion of the Sport Clubs program
- Sport Clubs PLUS - service projects, fundraising, and leadership development opportunities
- Any and all other matters deemed appropriate

Club and Officer Responsibilities

The management of Sport Clubs at UNC Chapel Hill requires an organizational structure to ensure that required duties are completed, and the club remains a viable part of the campus community. All clubs are required to have a President and Treasurer. The Sport Programs Office recommends a division of duties and responsibilities among several club officers.

Club Responsibilities

1. **Elections:** All clubs must elect a President, and it is recommended that the club elect several officers on an annual basis to handle the club’s administrative and organizational function. Notice of election results should be provided to the Sport Programs Professional Staff, and an up-to-date list of officers and contact information is required to be on file with the Sport Clubs Office.

2. **Officer Roles:** All sport club officers are expected to volunteer their time, and they receive no monetary compensation during their service time. It is acceptable for an individual club to reduce or eliminate club dues for officers as long as this provision is stated in the club’s constitution and all club members are notified of this policy. All club officers are expected to serve as liaisons between the Sport Programs Office, the Sport Club Executive Board, the Campus Recreation Program, and other club members. It is the responsibility of the club to change or elect new officers if the current ones are not functioning effectively.

3. **Operation’s Manual:** All club members are required to know, understand, and abide by the Sport Clubs policies and procedures detailed in the operations manual. It is the responsibility of the club officers to help disseminate the information to all of their members.

President’s Responsibilities

1. **Attend Officers’ Orientation:** Presidents (including Co-Presidents) must attend the Sport Clubs Officers’ Orientation in the beginning of the school year. This meeting details all policies and procedures that should be known and understood by club members.

2. **Individual Club Meeting:** All Sport Club Officers are required to arrange and attend at least one individual club meeting each semester with the Sport Programs Office. This must be completed by the deadline as assigned by the Sport Programs Staff. These meetings will be used to discuss the upcoming semester’s plans for each individual club, in addition to any other relevant club information.

3. **Disciplinary Issues:** Sport Club Officers must work with the Sport Programs Office and the Sport Clubs Executive Board in order to resolve any conflicts or disciplinary issues. It is also imperative that club officers serve notice to club members about the potential for disciplinary action if there is non-compliance with Sport Club policies and procedures.
4. **Paperwork and Administrative Duties:** Throughout the year, Sport Club Officers are required to manage their individual member’s completion and submission of the club and individual forms and paperwork as well as maintain an accurate roster via IMLeagues. Presidents must also ensure accuracy via the Heel Life Portal and maintain student organization requirements are met.

**Treasurer Responsibilities**

1. **Attend Officers’ Orientation:** Treasurers must attend the Sport Clubs Officers’ Orientation in the beginning of the school year. This meeting details all policies and procedures that should be known and understood by club members.

2. **Financial Management:** At the beginning of the school year the Treasurer of each club should read the Sport Clubs Financial Manual and become familiar with all policies and procedures. Treasurers should be designated as the representative who will be authorizing transactions from the club's on-campus account via the Heel Life Portal and should be designated as a Signer on the club’s off-campus bank account.

3. **Dues:** Assure that dues are collected and deposited in the club’s BB&T account.

4. **Mailboxes:** Check the club’s financial accounts on a regular basis and check the club’s mailbox in the Student Recreation Center for bills and invoices.

5. **Bills:** Assure that all club bills and invoices are paid on time.

6. **Procedures for Using Campus Recreation Allocated Funds:** There are two ways to access the club’s Sport Club funds. If there is a specific purchase that you’re unsure about, feel free to let Sport Programs staff know and we can advise whether to use allocated funds or self-generated funds (BB&T) for that purchase. The current year’s allocations will be available to clubs after the fall requirements and expectations are met to remain a Sport Club (usually September). The two main ways to access the club’s Sport Club funds are listed below:

   a. The easiest way to use this money is by requesting to use my University Purchase Card. This card is used like a credit card and I can use it for things like: registration fees, league dues, entry fees, equipment, apparel, supplies, and lodging/travel that is pre-approved.

   b. The second way to access this money is if you receive an invoice from a company that doesn’t accept credit cards. We can process the invoice with some additional paperwork and the company would receive the check in about 3-4 weeks.

7. **Budget Allocation Request Form:** Prepare, in coordination with the Club President, a Budget Allocation Request Form to be turned into the Sport Programs Office by the posted date during the spring semester.

*The above responsibilities should be considered a guideline and not a complete listing of the club’s, President’s, or Treasurer's duties.*

**Faculty Advisor & Coach Responsibilities**

**Faculty Advisor**

The Sport Club Professional Staff will serve as the Advisor for each sport club. However, each sport club may choose to select an additional advisor who is a full-time faculty or staff member at the University of North Carolina at Chapel Hill. The role and responsibilities of the advisor are described as the following:

- The Advisor is encouraged to work closely with the officers and to offer input into the club’s decision-making processes, but he/she should not assume a leadership role in the organization.
- The Advisor lends his/her experience, judgment and knowledge and assists the officers and members in the development of the club.
• The Advisor helps maintain continuity in club programming and provides knowledge and a historical context of University policies and procedures.
• The Advisor is encouraged to attend club meetings and functions and be able to counsel club leaders and members.

Coach

Each sport club is encouraged to select a coach to assist with sport or club-specific knowledge and/or training. The role and responsibilities of the coach are described as the following:

• All coaches and/or instructors must have a Coaching Agreement Form on file with the Sports Clubs Office. These must be completed annually. Individuals without completed Coach’s Agreement Forms on file will not be recognized as an official UNC Sport Club Coach. They will be denied access to facilities and will not be allowed to be reimbursed for any coaching or club-related expenses. No exceptions!
• All coaches and/or instructors must complete the Unpaid Volunteer Request Form with the Sport Club Office. This is the information that will be used to complete the Unpaid Volunteer Request Form for the University that will initiate a background check for coaches that are not currently affiliated with the University. Regardless of a coach’s current affiliation status with the University, the Sport Clubs Office will need one on file for all coaches.
• The Coach must restrict his/her involvement with the club to teaching and coaching only in practice and competition. He or she must not participate in any other areas of club management.
• The Coach must allow the student officers and leaders to act as the liaisons between the club and the Sport Programs Office.
• The Coach is neither the employee of the University of North Carolina at Chapel Hill nor the Campus Recreation Program.
• The Coach must understand and accept the philosophy of the Sport Clubs program and be aware that the students have the right to terminate any non-contractual relationship.

Standards of Conduct

Student Conduct Policy

The basic concept underlying the University's standard of conduct is that students, by enrolling in the University, assume an obligation to conduct themselves and their organizations in a manner compatible with the University's function as an educational institution. Individuals must always act in ways which do not detract from the reputation of the University. This includes behavior in game situations and particularly with game officials as well as conduct outside of game and practice times. Misuse of equipment and facilities (including not using reserved space and/or neglect in following facility use procedures, i.e., leaving debris or equipment in a facility) as well as inappropriate conduct and actions while participating in any sport clubs related activity will jeopardize the club's continued status as a member of the Sport Club Program.

Alcohol use at sport clubs events, home or away, is prohibited. The use or distribution of drugs, except those prescribed by a physician for medical purposes and used as intended, is prohibited at sport clubs sponsored events.

It shall be the responsibility of every student enrolled at the University of North Carolina to refrain from conduct that impairs or may impair the right of all members of the University community to learn and thrive in a safe and respectful environment; or the capacity of University and associated personnel to perform their duties, manage resources, protect the safety and welfare of members of the University community, and maintain the integrity of the University. To these ends, no student or
student group shall engage in conduct, or assist another in conduct, that adversely affects or creates a substantial risk of adversely affecting University interests including but not limited to the following:

**Conduct Affecting Persons**

1. Fighting or other conduct that unreasonably endangers or inflicts physical injury upon another.
2. Sexual misconduct that involves:
   a. Deliberate touching of another’s sexual parts without consent;
   b. Deliberate sexual invasion of another without consent;
   c. Deliberate constraint or incapacitation of another, without that person’s knowledge or consent, so as to put another at substantially increased risk of sexual injury; or
   d. Unwelcome sexual advances, requests for sexual favors, or other verbal or physical conduct of a sexual nature that expressly or implicitly imposes conditions upon, threatens, interferes with, or creates an intimidating, hostile, or demeaning environment for an individual’s
      i. Academic pursuits,
      ii. University employment,
      iii. Participation in activities sponsored by the University or organizations or groups related to the University, or
      iv. Opportunities to benefit from other aspects of University life.
   e. Harassment or intimidation that abuses, disparages, or otherwise interferes with another so as to adversely affect their
      i. Academic pursuits,
      ii. Opportunities for University employment, or
      iii. Participation in University-sponsored extracurricular activities,
      iv. Opportunities to benefit from other aspects of University life.
   f. Threats that involve violation of restraining orders or no-contact orders imposed by government or campus authorities, stalking, or other activities that create a reasonable apprehension of physical or emotional harm to an individual following a request or order to desist.
3. Discrimination on the basis of race, ethnicity, national origin, religion, creed, sexual orientation, gender expression, age, or disability that impairs or may impair an individual’s University working conditions, privileges or opportunities for University employment, educational opportunities, participation in University-sponsored extracurricular activities, or opportunities to benefit from other aspects of University life.
4. Hazing that causes or permits an individual, with or without consent, to engage in activities that subject that individual or others to risks of physical injury, mental distress, or personal indignities of a highly offensive nature, in connection with recruitment, initiation, or continued membership in a society, fraternity or sorority, club, or similar organized group whether or not recognized by the University.
5. Possessing or carrying any weapon or dangerous substance, whether openly or concealed, unless expressly authorized by University policies.
6. Operating a motor vehicle in a reckless manner or while impaired by alcohol, drugs, or other substances so as to create a significant threat to members of the University community.
7. Engaging in recklessly dangerous, disorderly or obscene conduct affecting University interests, students or other personnel.
8. Illegally possessing, manufacturing, selling, or delivering a controlled substance as defined by state or federal law or applicable policies of the Board of Trustees or Board of Governors.
9. Engaging in violent, forceful, threatening, intimidating, or disruptive conduct, or inciting others to engage in such individual or collective conduct, that willfully disrupts any normal operation, function, or activity of the University or any of its organizations, personnel, or guests.

10. Engaging in conduct, or inciting others to engage in conduct that improperly restrains freedom of movement, speech, assembly, or access to premises or activities by any individual who is a member of the University community or guest of the University or of any of its organizations in connection with that individual’s performance of legitimate activities or duties within or at the University.

11. Engaging in conduct within a University classroom that substantially disrupts the academic environment.

12. Misrepresenting oneself as another or otherwise adversely interfering with their credit, academic standing, privacy or personal information.

13. Misusing, removing, tampering with, or otherwise making less effective, equipment (including but not limited to, fire extinguishers, fire alarms, smoke detectors, and emergency call boxes), intended for use in improving or protecting the safety of members of the University community, either on University premises or on the premises of a student organization officially recognized by the University.

14. Assisting or aiding another to engage in acts prohibited this section.

Conduct Affecting Property

1. Stealing, destroying, damaging or misusing property belonging to the University or another individual or entity.

2. Violating University policies regarding use or management of resources including but not limited to computers, electronic resources, library resources, equipment, or supplies.

3. Forging, falsifying, or misusing documents, records, identification cards, computers, data, library materials, or other resources created, maintained, or used by the University or members of the University community.

4. Trespassing upon housing units, offices, classrooms, laboratories or other facilities or unauthorized intrusion into electronic records owned or managed by the University, an affiliated organization, or another member of the University community.

5. Assisting or aiding another to engage in acts prohibited by this section.

Conduct Affecting the Integrity of the University

1. Knowingly abusing a position of trust or responsibility within the University community.

2. Disregarding the Honor Code or interfering with the judicial procedures established under this Instrument by refusing to identify oneself to a University official in pursuit of his or her duty, refusal to appear before University officials or disciplinary bodies when directed to do so, or lying to the Honor Court or judicial officials in the discharge of their duties.

3. Violating the terms of disciplinary proceedings or of any sanction imposed pursuant to such proceedings. d. Using the name of the University or the names of members or organizations in the University community without authorization.

4. Knowingly misrepresenting academic standing, performance, or accomplishments to members of the University community or others in order to gain an undue advantage.

5. Knowingly violating officially adopted University policies designed to protect the integrity and welfare of the University and members of the campus community.

6. Deliberately furnishing false or misleading information to University personnel acting in the exercise of their official duties. Assisting or aiding another to engage in acts prohibited by this section.
Group Offenses
Societies, clubs, or similar organized groups in or recognized by the University are subject to the same standards as are individual members of the University community. The commission of any offense within this section by such a group or its members acting in concert, or the failure of such a group to exercise preventive measures relative to violations of the Honor Code by its members shall constitute a group offense that may be sanctioned in addition to sanctions imposed for offenses by individual students.

UNC-Chapel Hill Anti-Discrimination Policy for Student Groups
As the first public university in America, The University of North Carolina at Chapel Hill has a long history of fostering free speech and intellectually challenging ideas. Our mission is to serve all the people of the State, and indeed the nation, as a center for scholarship and creative endeavor. In fulfilling that mission, we value each member of our community and believe that our role as a university is not to espouse a point of view, but, consistent with our First Amendment obligations, to provide appropriate opportunities for the expression of all points of view.

Involvement in student co-curricular activities plays an important and complementary role to learning in the classroom, and the University strongly supports student creation of and involvement in organizations. These organizations plan activities, programs, and services that address a wide span of interests. Participation in student co-curricular activities is one of the many options available on campus for the expression of student ideas and opinions.

Once the University grants official recognition to a student co-curricular organization, the organization is entitled to the following University privileges: (a) access to funding from the Student Activity Fee, which is collected from all enrolled students; (b) priority use, through reservation, of specified University facilities, property, services, and equipment; (c) use of the University’s name in the organization’s title, so long as University sponsorship or endorsement is not implied or stated; and (d) assistance from the Division of Student Affairs.

The University’s commitment to equal opportunity for each member of its student body is unshakable. Many years ago, the United States Supreme Court declared that racial discrimination in education violates deeply and widely accepted views of elementary justice, noting that discriminatory treatment exerts a pervasive influence on the entire educational process.

Mindful of this principle and of our responsibility as a public institution of higher education serving all the people, The University of North Carolina at Chapel Hill does not discriminate in offering access to its educational programs and activities on the basis of age, race, color, gender, national origin, disability, religion, veteran status, or sexual orientation.

Student rights to equal opportunity and freedom from discrimination must, of course, be honored in concert with student First Amendment rights to freedom of association.

Accordingly, it is the policy of The University of North Carolina at Chapel Hill that:

To be eligible for official recognition from the University -- and the privileges that accompany official recognition -- a student co-curricular organization must abide by the following:

1. Membership and participation in the organization must be open to all students without regard to age, race, color, national origin, disability, religious status or historic religious affiliation, veteran status, or sexual orientation.
   Membership and participation in the organization must also be open without regard to gender, unless exempt under Title IX.
2. Student organizations that select their members on the basis of commitment to a set of beliefs (e.g., religious or political beliefs) may limit membership and participation in the organization to students who, upon individual inquiry,
affirm that they support the organization’s goals and agree with its beliefs, so long as no student is excluded from membership or participation on the basis of his or her age, race, color, national origin, disability, religious status or historic religious affiliation, veteran status, sexual orientation, or, unless exempt under Title IX, gender.

**UNC-Chapel Hill Hazing Policy**

**NOTE: This policy applies to both individuals and organizations**

“Hazing that causes or permits an individual, with or without consent, to engage in activities that subject that individual or others to risks of physical injury, mental distress, or personal indignities of a highly offensive nature, in connection with recruitment, initiation, or continued membership in a society, fraternity or sorority, club, or similar organized group whether or not recognized by the University.”

For more information see [The Instrument of Student Judicial Governance](#).

**State of North Carolina Hazing Law**

14-35. Hazing; definition and punishment:

It is unlawful for any student in attendance at any university, college, or school in this State to engage in hazing, or to aid or abet any other student in the commission of this offense. For the purposes of this section hazing is defined as follows:

“to subject another student to physical injury as part of an initiation, or as a prerequisite to membership, into any organized school group, including any society, athletic team, fraternity or sorority, or other similar group.” Any violation of this section shall constitute a Class 2 misdemeanor. (2003)

14.38 Witnesses in hazing trials; no indictment to be founded on self-incriminating testimony. In all trials for the offense of hazing any student or other person subpoenaed as a witness in behalf of the State shall be required to testify if called upon to do so: Provided, however, that no student or other person so testifying shall be amenable or subject to indictment on account of, or by reason of, such testimony. (1913, C. 169, s. 8; C.S., s. 4220.)

Questions to ask to determine if an act or event may be considered hazing: (taken from stophazing.org)

1. Is alcohol involved?
2. Will active/current members of the group refuse to participate with the new members and do exactly what they’re being asked to do?
3. Does the activity risk emotional or physical abuse?
4. Is there risk of injury or a question of safety?
5. Do you have any reservation describing the activity to your parents, to a professor or University official?
6. Would you object to the activity being photographed for the school newspaper or filmed by the local TV news crew?

**UNC-Chapel Hill Student Alcohol & Illegal Drugs Policy**

**General Rules Pertaining To Student Alcohol Use and Possession:**

1. No student under the age of 21 may purchase, possess, or consume any alcoholic beverage anywhere on the campus of The University of North Carolina at Chapel Hill.
2. Students 21 years of age or older may not sell or give any alcoholic beverage to a person under 21 years of age.
3. Students and their guests aged 21 or older may possess and consume alcoholic beverages in individual campus residence hall rooms or apartments on campus, but not in the common areas of a residence hall on campus (e.g., lounges, hallways, stairwells, balconies, study areas, etc.).

4. Common source containers of alcohol (e.g., kegs) are not permitted on the UNC Chapel Hill campus, except as approved in the Guidelines.

5. No possession or consumption of alcohol is allowed at any time:
   a. At any campus athletic event; or
   b. At any performance on the campus.

6. No consumption of alcohol is permitted at any outdoor location on campus except as approved in the Guidelines.

7. No possession of alcohol on campus is permitted at any outdoor location except for the purpose of transporting closed containers of alcohol. This transportation exception does not apply to athletic events or performances.

8. No person, organization, or corporation may sell any kind of alcoholic beverage on the campus of the University. "Sale" includes indirect sale. Therefore, no person or group may collect money (whether requested, required, or donated) from people attending a gathering on campus to be used to defray, in whole or in part, the cost of alcoholic beverages provided at the gathering. The Carolina Inn and the George Watts Hill Alumni Center may sell alcoholic beverages because they have alcohol permits that allow them to do so.

9. No alcohol may be served or consumed in any University building or open space except as provided in the University's Guidelines. This includes personal consumption as well as consumption at a private party event. Note that under the Guidelines, any University administrative unit wishing to use a facility (such as a departmental office or meeting room) other than one specifically designated in the Guidelines for a private party event at which alcohol will be served must obtain permission from the dean of its academic unit and from the Vice-Chancellor in charge of the facility in which the event is proposed to be held. For more information, refer to the text of the Guidelines.

Rules Pertaining To Officially Recognized Student Groups

In addition to complying with North Carolina statutes, Chapel Hill ordinance, and the rules for individual students set out above, student groups must also follow the rules set out below.

1. No Student Activity Fees, University collected fees, nor University donations designated for a club shall be used to purchase alcohol for use either on campus or off campus.

2. Nothing in this Student Alcohol Policy prohibits student groups from holding events off campus at which individual group members aged 21 or older bring or buy their own alcoholic beverages.

Student Groups with Policies Governing Alcoholic Beverages:

The above rules are minimum standards. Student Groups or associations of student groups are free to adopt standards which go beyond the minimum requirements of this policy, and indeed, are encouraged to do so. When such higher standards are adopted, the University will -- where possible -- assist groups in enforcement of those standards.

Thus, for example, the enforcement section of this policy anticipates cooperation between the University and the Greek system Risk Management Policy which goes beyond the minimum requirements of this Student Alcohol Policy. Accordingly, Greek organizations shall follow the Greek Risk Management Policy whether their houses are located on University owned property or privately owned property.

A student organization that has adopted its own alcohol risk management policies shall follow both its own alcohol risk management policy and this Student Alcohol Policy when holding an event in a University building or open space.
General Rules Pertaining To Student Illegal Drug Use and Possession

1. The University of North Carolina at Chapel Hill shall take all actions necessary, consistent with State and Federal law and applicable University policy, to eliminate illegal drugs from the University Community. The University’s Policy on Illegal Drugs is publicized in catalogues and other materials prepared for all enrolled and prospective students and in materials distributed to faculty members, administrators and other employees.

2. Students, faculty members, administrators, and other employees are responsible, as citizens, for knowing about and complying with the provisions of North Carolina law that make it a crime to possess, sell, deliver, or manufacture those drugs designated collectively as "controlled substances" in Article 5 of Chapter 90 of the North Carolina General Statutes. Any member of the University Community who violates that law is subject both to prosecution and punishment by the civil authorities and to disciplinary proceedings by the University. It is not 'double jeopardy' for both the civil authorities and the University to proceed against and punish a person for the same specified conduct. The University will initiate its own disciplinary Proceeding against a student, faculty member, administrator, or other employee when the alleged conduct is deemed to affect the interests of the University.

3. Penalties will be imposed by the University in accordance with procedural safeguards applicable to disciplinary actions against students, faculty members, administrators, and other employees, as required by Section 3 of the Trustee Policies and Regulations Governing Academic Tenure in The University of North Carolina at Chapel Hill, by Section III.D. of the Employment Policies for EPA Non Faculty Employees of The University of North Carolina at Chapel Hill, by regulations of the State Personnel Commission, and the Disciplinary Procedure of the Staff Personnel Administration Guides (SPAG 37), by the Instrument of Student Judicial Governance, and by all other applicable provisions of the policies and procedures of The University of North Carolina at Chapel Hill.

4. The penalties to be imposed by the University may range from written warnings with probationary status to expulsions from enrollment and discharges from employment. However, the following minimum penalties shall be imposed for the particular offenses described.

Trafficking in Illegal Drugs

1. For the illegal manufacture, sale or delivery, or possession with intent to manufacture, sell or deliver, of any controlled substance identified in Schedule I, N.C. General Statutes 90-89, or Schedule II, N.C. General Statutes 90-90 (including, but not limited to, heroin, mescaline, lysergic acid diethylamide, opium, cocaine, amphetamine, methaqualone), any student shall be expelled and any faculty member, administrator or other employee shall be discharged.

2. For a first offense involving the illegal manufacture, sale or delivery, or possession with intent to manufacture, sell or deliver, of any controlled substance identified in Schedules III through VI, N.C. General Statutes 90-91 through 90-94, (including, but not limited to, marijuana, anabolic steroids, pentobarbital, codeine), the minimum penalty shall be suspension from enrollment or from employment for a period of at least one semester or its equivalent.* For a second offense, any student shall be expelled and any faculty member, administrator, or other employee shall be discharged.

Illegal Possession of Drugs

1. For a first offense involving the illegal possession of any controlled substance identified in Schedule I, N.C. General Statutes 90-89, or Schedule II, N.C. General Statutes 90-90, the minimum penalty shall be suspension from enrollment or from employment for a period of at least one semester or its equivalent.**
2. For a first offense involving the illegal possession of any controlled substance identified in Schedules III through VI, N.C. General Statutes 90-91 through 90-94, the minimum penalty shall be probation, for a period to be determined on a case-by-case basis. A person on probation must agree to participate in a drug education and counseling program, consent to regular drug testing, and accept such other conditions and restrictions, including a program of community service, as the Chancellor or the Chancellor’s designee deems appropriate.

3. Refusal or failure to abide by the terms of probation shall result in suspension from enrollment or from employment for any unexpired balance of the prescribed period of probation. ***

4. For second or other subsequent offenses involving the illegal possession of controlled substances, progressively more severe penalties shall be imposed, including expulsion of students and discharge of faculty members, administrators or other employees.

5. Suspension Pending Final Disposition: When a student, faculty member, administrator, or other employee has been charged by the University with a violation of policies concerning illegal drugs, he or she may be suspended from enrollment or employment before initiation or completion of regular disciplinary proceedings if, assuming the truth of the charges, the Chancellor, or in the Chancellor’s absence, the Chancellor’s designee concludes that the person’s continued presence within the University Community would constitute a clear and immediate danger to the health or welfare of other members of the University Community; provided, that if such a suspension is imposed, an appropriate hearing of the charges against the suspended person shall be held as promptly as possible thereafter.

**UNC-Chapel Hill Sexual Harassment Policy**

Sexual harassment is commonly defined as any unwelcome sexual advance, request for sexual favor or other unwelcome verbal or physical conduct of a sexual nature, particularly when:

1. Submission to such conduct is made either explicitly or implicitly a term or condition of an individual’s employment or academic standing,
2. Submission to or rejection of such conduct by an individual is used as the basis for an employment or academic decision affecting that individual, or such conduct has the purpose or effect of unreasonably interfering with an individual’s work or academic performance or creating an intimidating, hostile, or offensive environment.

It is the policy of the University of North Carolina at Chapel Hill that sexual harassment has no place in our community. The University does not tolerate unlawful harassment or discrimination in any form.

To look at the Policy on Prohibited Discrimination, Harassment and Related Misconduct Including Sexual and Gender-Based Harassment, Sexual Violence, Interpersonal Violence and Stalking in full, please visit:  

**Sport Clubs Discipline Process**

Violation of or non-compliance with University policies, campus regulations, Sport Clubs program policies and/or standards of conduct may result in individual or club disciplinary action and/or revocation of Sport Clubs program recognition and membership. The discipline process has been developed to assist club leaders in addressing issues that may cause problems for the club, the Sport Clubs program, and the University.

**Minor Violation**

If the offense violates a minor policy or is the club’s or an individual’s first offense during the current academic year and the club is not currently on probation from any previous year violations, the following steps are taken:
1. The Club President and all other club officers are notified in writing of the policy violation and the disciplinary action that is being considered.

2. Club representatives and/or the club member involved can respond to the Sport Programs Staff.

3. After hearing the circumstances surrounding the incident, the Sport Programs Staff with input from the Sport Clubs Executive Board will make a decision regarding a course of action and disciplinary decision.

4. The Sport Programs Staff or the Sport Clubs Executive Board President will notify the club president of the disciplinary action taken against the club and/or individual.

**Multiple offenses and/or Major Violation**

If multiple offenses occur or an individual or club commits a major policy violation, the individual or club will summoned to appear before the Sport Clubs Executive Board and the following steps are taken:

1. The Club President and all other club officers are notified in writing of the policy violation and the disciplinary action that is being considered.

2. Club representatives and/or the club member involved can respond to the Sport Programs Staff.

3. The Sport Clubs Program and/or additional University officials will investigate the complaint.

4. A formal proceeding will be scheduled with the Sport Clubs Executive Board and the alleged club and/or individual. It will be conducted using the following format:

   a. **Summary of Circumstance:** Background, details of the investigation, and issues to be presented to the Sport Clubs Executive Board
   
   b. **Presentation of Investigation Results by the Sport Clubs Program**
   
   c. **Opportunity to Respond to Charges by Club and/or Individual**
   
   d. **Presentation of Findings by the Sport Clubs Executive Board**
   
   e. **Sport Clubs Program Recommendations for Action**
   
   f. **Presentation of Action Taken by Sport Clubs Executive Board**

Possible disciplinary actions that can be served to offending clubs and/or individuals:

1. A probationary period
2. Assigned a community service project
3. Attendance at educational workshops
4. Forfeiture of University funding
5. Forfeiture of University facility reservations
6. Forfeiture of future competition
7. Forfeiture of Sport Clubs recognition and membership
8. Any other additional University disciplinary actions deemed necessary and appropriate

**Appeals Process**

Upon commencement of a multiple offense or major policy violation investigation, an independent appeals committee is formed. This Appeal’s Committee will consist of three Campus Recreation professional staff members and two non-involved club presidents. If an appeal of a Sport Clubs Executive Board’s Decision is initiated the following steps must be followed:

1. A club representative must notify the Sport Programs Staff in writing the decision to appeal the Sport Clubs Executive Board’s decision. The written appeal must be received in the Sport Programs Office within 72 hours of the Sport
Clubs Executive Board’s decision. The written appeal must include the circumstances related to the violation and the reasons for appeal.

2. A hearing will be scheduled with the Appeal’s Committee. Copies of the club’s written appeal and notes from the original disciplinary hearing will be distributed to committee members. Upon hearing the case, the Appeal’s Committee will uphold, reject, or revise the Sport Clubs Executive Board’s original decision. The decision of the Appeal’s Committee will be final.

Budget & Financial Management

Each year student fee monies are allocated to the Sport Clubs Committee for the program’s operational budget and for distribution to the individual sport clubs.

Budget Allocation Process

The goal for the UNC Sport Clubs Budget Allocation Process is to fully maximize the purchasing power of student fee dollars that our program received. It is our intent to distribute the funds to help offset costs and expenses that our clubs incur throughout the year and to minimize the out-of-pocket expense burden on each individual club member.

The Sport Clubs Executive Board is charged with determining how best to allocate the money from student fees. Additional funds may be available throughout the coming year for participation in community service projects, major equipment purchases, and help with national championship travel costs.

One important factor that is essential for our program’s survival and success is the support from each of our clubs. Each club is required to raise a percentage of their allocated monies through membership dues, fundraising, donations, sponsorships, or other revenue sources. Fundraising percentages are based on which tier a sport club is categorized. Failure to do so by the end of the academic year will result in a mandatory 25% reduction in allocation for the following year.

One of the primary goals of our program is to gauge and limit the amount of money individuals spend out of their own pocket on club-related expenses. During the budget allocation process, we ask each club to determine an average yearly expense per club member. Expenses include, but are not limited to, membership dues, transportation costs, lodging costs, uniform/equipment costs, individual dues, etc.

Some clubs may have a discrepancy between members within their club. For example, some club members may have traveled or competed off campus more extensively than others, therefore increasing their expenses in relation to the more casual or recreational members. The Sport Clubs Executive Board use average expense per club member as a guide when evaluating budget requests.

In addition, another factor emphasized in the budget process is to compare and contrast each club’s mandatory or essential costs. These expenses are the ones that are absolutely necessary for each club to compete and function at its current level. These costs include, but are not limited to, league/association dues, entry fees, individual member dues, equipment, some travel costs, officials’ fees, facility rental costs, etc. Purchases that are not considered essential include apparel for team members, club social functions, membership recruiting costs, advertising/marketing costs, and/or some travel expenses. These costs are obviously subjective to a point, so it is up to each club to justify these mandatory costs to the Sport Clubs Executive Board. The Sport Clubs Executive Board reserves the right to adjust and prioritize what it believes are accurate representations of mandatory expenses.
Another major factor used to help determine allocations are the commitment levels of each club and the level of involvement in the Sport Clubs PLUS program. It is imperative that our clubs’ members demonstrated a commitment to the Sports Clubs Program in order for us to be a successful, efficient, and continuously growing and evolving enterprise. Commitment is judged in a variety of ways including, but not limited to, financial commitment through fundraising, sponsorship, or donations, commitment to leadership, unity, and service, compliance with Sport Clubs policies and procedures, and effective communication with the Sport Programs Office. Clubs’ commitment levels either help increase or detrimentally impact their potential allocation.

Self-Generated Funds
Unfortunately, clubs need to generate additional funds besides what they are allocated from student fees. These self-generated funds can come from a variety of sources. Below are some informational tips, guidelines, and policies and procedures regarding self-generated funds.

Membership Dues
Each club has the ability to charge dues for its members. These dues are set by the club, in conjunction with the club’s constitution. Membership dues’ policies should be made available to each club member, and all membership dues should be deposited in the club’s BB&T account immediately after being collected.

Fundraising
All club fundraisers must be approved by the Sport Programs Staff. Clubs should note the following in regards to any fundraiser:

1. Any commercial sponsorship that is related to a fundraising activity must be discussed and approved by the Sport Programs Staff.
2. The Campus Recreation Department prohibits the use of any alcohol, vaping, or tobacco related products for sport club fundraising activities.
3. The following guidelines are in place for club fundraisers that are held in Campus Recreation facilities. These stipulations apply if a club charges a fee in excess of the direct rental costs of the facility, such as charging an entry fee or collecting monetary donations:
   a. All proceeds are expected to go directly to the club and must be deposited into the club’s BB&T account immediately following the event.
   b. All proceeds are to be spent to support additional sport club related experiences at UNC.
   c. Clubs are limited to hosting one event per year where they may charge fees in excess of the direct costs related to the event.
   d. No event shall exceed two days of facility usage.

Donations
Donations can be made to a specific sport club and may be tax deductible. Donations given directly to the individual club and deposited into a BB&T account will not result in a donor receiving proper tax deductible paperwork from the University. In order for donations to be tax deductible, all contributions must be donated through the preferred giving program with the Development Office (i.e. Carolina Fund).

Any prospective donor should send their gift to the following address:

Club Name
It is the primary responsibility of the club treasurer to make sure any donation checks mailed to a club are deposited at the Development Office. Their address is:

University Development
P.O. Box 309
Chapel Hill, NC 27514-0309
919-962-2336

In addition donors can donate online (www.giving.unc.edu) or send their checks directly to the address above, but they need to be told to clearly state which club should receive credit for the donation. Please check with the Sport Programs Professional Staff for specific information regarding donation deposits.

Travel Procedures

Developing safe and prudent travel plans help to secure a successful and safe club trip. Below are procedures required for club travel in private and commercial vehicles. If you have any questions regarding this section, please contact the Sport Programs Staff.

Travel Requirements

All sport club travel arrangements are the responsibilities of the club officers and all travel must be documented with the Sport Programs Office.

1. A separate Travel Itinerary form must be submitted prior to each trip. These forms must be submitted via IMLeagues.
2. Failure to submit a Travel Itinerary for each trip will result in the forfeiture of club funds for individual travel reimbursements and/or forfeiture of fund availability for future club travel.
3. All club members using their own personal vehicles must also fill out travel insurance paperwork using the on-line form on the Sport Clubs website. This has to be done only once per year, but it must be completed prior to the first time a vehicle is used for club travel.
4. For all travel-related payments and reimbursements, proper financial documentation (i.e. invoices, itemized receipts, bank/credit card statements, etc.) must accompany the check request prior to receiving approval from the Sport Programs Staff.
5. Sport Programs, the Campus Recreation program, the Department of Exercise Science, and the University are not insurers of club member’s safety when they travel. All club members travel to away competitions and events at their own risk; however, the Sport Clubs program’s Catastrophic Health Insurance Policy does cover travel-related injuries sustained in personal vehicles or vehicles rented through Enterprise using the university contract. The insurance benefits begin once a $30,000 deductible has been reached.
6. All international travel requires the approval of the Sport Programs Staff and University Legal Counsel. Club members and coaches/faculty advisors must meet with the Sport Programs Staff prior to making any international travel arrangements. A written risk management and travel logistics plan must be established and submitted to the Sport Clubs Office at least three months prior to departure. Detailed travel itineraries (established in consultation with the Sport Programs Staff) must be submitted at least one month prior to departure.
Non-University Rental Vehicles
If a club rents a vehicle from an outside rental agency, please make sure all individuals are eligible to drive under the vehicle agreement. In many cases, outside agencies will only rent to individuals who are at least 21 years old. In addition, there may be a surcharge added to your agreement for any driver under the age of 25. Also, please check on the level of insurance coverage that is included with your rental agreement. In some instances, it may be necessary to purchase additional insurance coverage depending on the agency, location, and circumstances. Finally, please pay attention to the agencies’ fuel policies. The club may be charged much higher fuel rates if you do not return your vehicle with the same amount of fuel as when you picked up the vehicle.

Personal Vehicles
Although it is not recommended for any trips out of the Triangle area, occasionally sport club members may need to use their personal vehicles to travel to sport club-related events. If personal vehicles are used, each individual club member must complete a Travel Insurance Form (located on the Sport Clubs website). This form must be completed at least once a year per vehicle, unless there is a change in coverage and then a new form must be completed. In addition, a Travel Itinerary Form must be completed for all trips where personal vehicles are used. These measures are needed to comply with the Catastrophic Insurance Policy that UNC Sport Clubs purchase for our program and its participants.

Risk Management

Participant Waiver
Each member of a sport club must read, understand, and sign a UNC Sport Clubs Participant Waiver. Forms need to be submitted by any members who participate in at least one club activity, and these forms should be completed prior to any club participation. The Agreement includes a statement releasing the University of North Carolina from any liability.

Personal Health Insurance
Participants are responsible for purchasing and maintaining their own personal health insurance policy. By signing the Release and Indemnity Agreement, a participant acknowledges that he/she has adequate medical insurance to coverage any injuries that may result from participation in sport clubs. In addition, each individual on a club roster must complete a Sport Clubs Medical History and Emergency Contact Information form.

Notification of Incidents
Should an injury or other hazardous event occur during any sport club event including practice, the Sport Programs Staff must be notified within 24 hours of the event.

Risk Management Officers
At least two members of each sport club need to be identified as Risk Management Officers. Risk Management Officers must be certified in both CPR and First Aid. Copies of valid certifications must be on file and kept up-to-date with the Sport Programs Office. CPR and First Aid classes will be offered free of charge by Campus Recreation in the fall semester. Individuals may also be reimbursed if they take a certification class from an off-campus agency. It is the club member’s responsibility to make sure that certifications remain current and valid.
Field and Equipment Safety
If there is a potential safety hazard regarding field conditions or unsafe equipment, club members and/or coaches must notify the Sports Club Office immediately. Sport Club, Facilities and Utility staff will work as quickly as possible to resolve any problems.

Additional Risk Management Strategies and Tips
1. Anticipate every potential safety risk that could occur with your club and discuss with other club members and coaches how the club should respond to the situation.
2. Familiarize every club member with what the emergency phone numbers are.
3. Familiarize every club member with where the closest AED is located.
4. Know the exact location of your facility and how to direct emergency vehicles to that location.
5. Make sure all participants know which club members are certified in CPR and First Aid.

Emergency Procedures

Important Phone Numbers
• 911 – Request Orange County EMS
• Fetzer Athletic Training Room: 962-2067
• Campus Security: 962-8100
• Tori Hooker (Cell): (919) 548-1878
• Justin Ford (Cell): (919) 389-3160
• Caitlyn McHugh (Cell): (856) 905-8762

Emergency Equipment
Emergency supplies including a trauma kit, splint kit, spine board, and AED are maintained in Stallings-Evans SM Center (Phone: 919-962-2067). AEDs are also located on the Sports Medicine shed at Hooker Fields, Woollen Gym, Fetzer Gym, OEC, Finley Fields, Ehringhaus Field, Koury Natatorium, Bowman Gray Pool, and the shed at the South Campus Rec Complex. Emergency equipment including splint kit and AED will be present on site when arrangements have been made for Certified Athletic Training coverage.

Role of First Responders
1. Assess situation
2. Provide immediate care of injured or ill student-athlete
   a. On-site certified athletic trainer is the “lead” person
3. Activate EMS if necessary
   a. “Lead” ATC designates: 1. Student athletic trainer to call or 2. Sport Clubs Supervisor to call
   b. Provide the following information: name of first responder, location of injured student athlete, phone number you are calling from, number/condition of individuals injured (be specific especially if cardiac condition suspected), level of consciousness, treatment provided, direction to locations, and other information as requested. Request ETA from operator to determine appropriate transportation
   c. Send sentry to open appropriate gates/access points and meet EMS at appropriate location
   d. Provide scene control by limiting area to immediate EMS and first aid providers
4. If Staff ATC has not been notified of the situation, notify immediately
5. Obtain contact information for the injured athlete and notify family of the situation

Directions to Give in an Emergency

Hooker Fields
- Located on South Road in between Carmichael Auditorium and the School of Government parking deck.
- Fields 1&2: EMS to enter in front of Carmichael Arena, siren will lift boom gate at road entrance.
- Fields 3&4: EMS to enter through boom gate next to School of Government Parking Deck. There is a key to the gate in the key box behind the Rugby Shed. If the key is missing, please call DPS. A club member will meet emergency personnel on South Road next to the School of Government parking deck.

Woollen Gym
Located on South Road. A club member will meet emergency personnel at the front steps of Woollen Gym, on South Road. (Facing Winston Residence Hall)

Fetzer Gym
South Road to the Fetzer Gymnasium entrance; go directly to door at the front of the building near the intersection of South Road and Raleigh Road. Ambulance may park on sidewalk entrance at the front of Fetzer Gymnasium. A club member will meet emergency personnel at the front of Fetzer Gym on South Road. (Facing the Student Union)

Koury Natatorium
Located next to Dean Smith Center on Skipper Bowles Drive. Drive to back right corner of the parking lot behind the Dean E. Smith Center. A club member will meet emergency personnel in the parking lot and direct them down the tunnel.

Ehringhaus Fields
Located on Ridge Road. A club member will meet emergency personnel at the entrance to Ehringhaus Fields (across from Ram’s Head Market/Parking Deck).

Facilities & Equipment
Facility Requests
Each facility used by a club must be safe and appropriate for the specific activity. In order to secure University facilities, please follow the following guidelines:

1. Club officers and/or representatives must coordinate all reservations for any facilities on or off campus. The Sport Programs Staff are available for assistance in reserving on and off campus facilities.
2. Campus Recreation facility reservations are handled by the Sport Programs Staff. The Sport Programs Staff will schedule all long-term practices and events at the following locations: Fetzer Hall, Woollen Gym, Hooker Fields, Ehringhaus Field, the Outdoor Education Center, Rams Head Recreation Center, South Campus Recreation Complex, Koury Natatorium, Indoor Practice Facility, Outdoor Practice Field, Bowman Gray and Kissing Pools, Student Recreation Center, North Campus Recreation Complex, and any other University or Athletics controlled facility. Schedule requests (including changes or additions) for all reservations should be sent via email to the Sport Programs Staff. Clubs should include specific facilities, dates, times, and any other special needs in their requests.
3. Facilities are not considered reserved until the club receives confirmation from Campus Recreation.
4. All facility use policies can be found at: [http://campusrec.unc.edu/facility-use-policies](http://campusrec.unc.edu/facility-use-policies)

If you have any problems or concerns with a facility, please notify either the Sport Programs Staff.

**Woollen Gym Storage Space**

Sport Clubs have an opportunity to store any club related equipment in the Woollen Gym Cage room. Clubs may request a cage with a combination lock and request swipe access for designated club members to the storage at any time while the facility is open. To reserve a cage, contact a Sport Programs Administrator.

**Woollen Gym Weight Room Usage**

Sport Clubs have the opportunity to utilize the EXSS weight room on the lower level of Woollen Gym. To reserve a time, please contact a Sport Programs Administrator. Reservations are on a first come, first serve basis. Sport Clubs must have a confirmed reservation time through the Sport Programs Staff to have access to the weight room.

Sport Clubs using the Woollen Gym Weight Room must follow these policies and procedures or the Sport Programs Staff have the right to revoke a club's privileges if they are not met.

1. Clean off equipment after use.
2. All weight training should be performed in a controlled, safe manner. Dropping, slamming or bouncing of weights is prohibited.
3. Spotters are recommended for all lifters.
4. All free weights and dumbbells must be returned to appropriate racks when finished.
5. The use of chalk is prohibited.
6. Put away all equipment, weights, and trash before leaving.
7. Sport Clubs are not allowed to use the Student Recreation Center or Rams Head Recreation for formal/scheduled team weight lifting workouts.

Woollen locker rooms are available for visiting teams. If a visiting team requests access to a locker room, please communicate the request to a Sport Programs Administrator to arrange access.

**Equipment Check-Out**

Sport Clubs are able to check out equipment at the Fetzer and Woollen Equipment Rooms. Types of equipment available are, but not limited to, water coolers, flip scoreboards, electronic scoreboards, pennies, and cones.

**Sport Clubs Equipment**

The following is a list of Sport Club procedures regarding University-owned equipment:

1. All club equipment purchased by the University of North Carolina at Chapel Hill with student fee allocated money becomes the property of the University.
2. In order to charge individual club members for lost or damaged equipment, the club president or other officer must make sure that an accurate Sport Club Equipment Agreement is completed and on file for each individual who is issued equipment.
3. A complete inventory of all equipment owned by the club must be on file in the Sport Clubs Office.
4. Access to Sport Club storage facilities will be coordinated through the Sport Programs Office.
Sport Clubs Marketing

Sport Clubs are encouraged to do marketing to help with recruitment and campus awareness. There are many avenues for which to market your club:

Fall Fest
This is a University-wide event on the Sunday evening before classes begin. All Sport Clubs have a half-table reserved through the Sport Clubs Program.

Sport Clubs Interest Fair
This event takes place at the beginning of the semester in the Rams Head Plaza and is sponsored by Sport Programs. Each club will have a half-table reserved.

Sport Clubs Directory
Each club has information listed on the Sport Clubs website at https://campusrec.unc.edu/programs/sport-clubs/. If the information needs updated, contact a Sport Programs Administrator.

Social Media
The Campus Recreation program will promote upcoming events and results through the program’s Facebook, Twitter, and Instagram accounts. You can follow @unccampusrec. Clubs may create their own Facebook and Twitter accounts as long as they do not promote events that do not comply with the UNC Standards of Conduct.

Heel Life Pages
Clubs are required to maintain their organization’s Heel Life web page with up to date information, including updated contact information.

Student Union Marketing and Design
The Student Union provides marketing and design assistance to student organizations. They can assist in print design (logos, flyers, etc.) and web/interactive design. For more information, go to http://carolinaunion.unc.edu/depts-services/marketing-design/who-we-are.

Student Union Event Management
Clubs can reserve Pit Tables, Marketing Cubes, and meeting rooms through the Student Union Event Management Office. For more information, go to http://carolinaunion.unc.edu/meetings-events/policies-documents.